|  |  |  |  |
| --- | --- | --- | --- |
| **Affidavit of Trustee** | |  | Court File Number |
|  |  |  | {{estate.court\_file}} |
| Estate Name | **{{deceased.name}}{% if deceased.aka\_name and deceased.aka\_name|length > 0 %} also known as {{deceased.aka\_name|merge(“a, b and c”)}}{% endif %}** |  |  |
|  | **Clerk’s Stamp** |
| Deponent | **{{party.full\_name}}** |  |
|  |  |  |
|  | | | |

|  |  |
| --- | --- |
| {% if res\_ben\_list|length > 1 %}Names of beneficiaries{% else %} Name of beneficiary{% endif %} | **{{ben\_list|merge(“a, b and c”)}}** |

|  |  |  |
| --- | --- | --- |
| Type of trustee | {% if party.trustee\_status == “Named in the Will” %}{% else %}{% endif %} Named in the will as a trustee. | |
| {% if party.trustee\_status == “Named by a Personal Representative” %}{% else %}{% endif %} Named by the personal representative who is authorized in the will to appoint a trustee or trustees. | |
| {% if party.trustee\_status == “Named by Other Authorized Person” %}{% else %}{% endif %} Named by | **{{party.t\_trustees.named\_by}}** |
| who is authorized in the will to appoint a trustee or trustees. | | |

**THE DEPONENT {%if party.swear\_affirm == “Swear” %}****{% else %}****{% endif %} SWEARS UNDER OATH OR {%if party.swear\_affirm == “Affirm” %}****{% else %}****{% endif %} AFFIRMS THAT THE INFORMATION IN THIS AFFIDAVIT IS WITHIN THE DEPONENT’S KNOWLEDGE AND IS TRUE. WHERE THE INFORMATION IS BASED ON ADVICE OR INFORMATION AND BELIEF, THIS IS STATED.**

1. I am receiving property from the estate in my capacity as a trustee.
2. I acknowledge that as a trustee
   1. the property I receive from the estate may only be used by me in accordance with the terms of my appointment as trustee,
   2. I must keep adequate records of my administration of the property I receive from the estate unless the terms of my appointment as a trustee provide otherwise, and
   3. I cannot borrow or take a benefit from the property I receive from the estate unless the terms of my appointment as a trustee provide otherwise.
3. I am at least 18 years of age.

{{p ga\_jurat\_insert }}